

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2010
------------------------------------	------------

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Artini China Co. Ltd.
Date Submitted	04/03/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>789</u> Descrip	otion : Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	3,000,000,000	HKD0.1000	HKD300,000,000			
Increase/(decrease)		-				
Balance at close of the month	3,000,000,000	HKD0.1000	HKD300,000,000			
(2) Stock code : Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		-				
Balance at close of the month						

# 2. Preference Shares

Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateHKD300,000,000currency) :

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,107,588,000			
Increase/ (decrease) during the month	8,950,000			
Balance at close of the month	1,116,538,000			

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	: Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
approved on 23						
April 2008						
Date of grant :						
2 May 2008						
Exercise price :						
HK\$1.887						
Ordinary Shares						5,845,000
·						
2. Share Option						
Scheme						
approved on 23						
April 2008						
Date of grant :						
27 July 2009						
Exercise price :						
HK\$0.8300						
Ordinary Shares		4,000,000			4,000,000	79,500,000
oraliary bhares		1,000,000			1,000,000	//,500,000
3. Share Option						
Scheme						
approved on 23						
April 2008						
Date of grant :						
20 October 2009						
Exercise price :						
HK\$0.68						
Ordinary Shares		4,950,000			4,950,000	54,800,000
Ordinary Shares	<u> </u>	4,950,000		······································	4,950,000	34,000,000
			Total A. (Ordi	inary shares)	8,950,000	
				ence shares)	N/A	
				(Other class)	N/A	
Total funds raised du	ring the month	n from exercise				
options (State currend		i nom exercise		K\$6,686,000		
-r						

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal valu close of preceding mo	du	cercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A		,					
( / / ) Stock code (if listed)					·		
Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A							
( / / )							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A	<u>.</u>						
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
(	( , ,	,					
			Total B.		nary shares)	N/A	
					ence shares)	N/A N/A	-
				(		1N/A	

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds (issued on 22 January 2010) 20,000,000 20,000,000 N/A HK\$ \_ -Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price (Note) AGM approval date (if applicable) (21/09/2009) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	_	
	-	
shares (Note 1)	1	
2. N/A		
( / / ) shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

	ner Movements i	<u>m issued Sh</u>	are Capital					No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue								the month
				Class of shares issuable ( <i>Note 1</i> )					
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
									<u>N/A</u>
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
									<u>N/A</u>
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				AGM approval date: (dd/mm/yyyy)	(		)		
									N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)		N/A

		Class of shares issuable (Note 1)			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / )	/ )	
		EGM approval date: (dd/mm/yyyy)	( / )	/ )	
					 N/A
		Class of shares repurchased ( <i>Note 1</i> )			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / )	/ )	
		AGM approval date: (dd/mm/yyyy)	( / )	/ )	N/A
					 1011
		Class of shares redeemed ( <i>Note 1</i> )			 
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / )	/ )	
		EGM approval date: (dd/mm/yyyy)	( / )	/ )	
					 N/A
		Class of shares issuable ( <i>Note 1</i> )			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / )	/ )	
		EGM approval date: (dd/mm/yyyy)	( / )	/ )	
					 N/A
		Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / )	/ )	
		EGM approval date: (dd/mm/yyyy)	( / )	/ )	<b>NT/ 4</b>
					 <u>N/A</u>

			Class of shares issuable ( <i>Note 1</i> )	
10.	Other (Please specify)	At price : State currency		
			EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>
				//A
			× /	//A //A

Г

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	8,950,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Note: the conversion price will be reset each day at an amount equal to the higher of: (a) 90% of the closing

price of the shares, as quoted on The Stock Exchange of Hong Kong Limited, on the immediately preceding trading day; and (b) the minimum conversion price of HK\$1.073.

Submitted by: Tse Chiu Kwan

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.