

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| Го: Hong Kong Exchanges and Clearing Limited | | | | | | |
|--|-----------------------------|----------------------------------|---|--|--|--|
| | ni China Co. Ltd. 7/2009 | | | | | |
| I. Movements in Authorised Share C | Capital | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>789</u> Des | scription : Ordinary | Shares | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | 3,000,000,000 | HKD0.1000 | HKD300,000,000 | | | |
| Increase/(decrease) | | - | | | | |
| Balance at close of the month | 3,000,000,000 | HKD0.1000 | HKD300,000,000 | | | |
| (2) Stock code : Des | scription: | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | ı | | | | | |
| Increase/(decrease) | | - | | | | |
| Balance at close of the month | | | | | | |

30/06/2009

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : Descr | ription: <u></u> | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : Descr | ription: <u></u> | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the enceurrency): | d of the month (State | | HKD300,000,000 |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 992,238,000 | | | | |
| Increase/ (decrease) during the month | 4,700,000 | | | | |
| Balance at close of the month | 996,938,000 | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the Is | ssuer) | | | |
|--|--------------|-------------------|----------------|-------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO Share | | | | | | |
| Option Scheme | | | | | | |
| approved on 23 | | | | | | |
| April 2008 | | | | | | |
| Date of grant: | | | | | | |
| 23 April 2008 | | | | | | |
| Exercise price: | | | | | | |
| HK\$1.887 | | | | | | |
| Ordinary Shares | | | | | | 5,845,000 |
| | | | | | | |
| 2. Share Option | | | | | | |
| Scheme | | | | | | |
| approved on 23 | | | | | | |
| April 2008 | | | | | | |
| Date of grant : | | | | | | |
| 27 March 2009 | | | | | | |
| Exercise price : | | | | | | |
| HK\$0.371 | | | | | | |
| Ordinary Shares | | 4,700,000 | | | 4,700,000 | 500,000 |
| | | | | · | , , | |
| 3. N/A | | | | | | |
| J. 14/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| | | | | | | |
| | | Tot | al A. (Ordin | ary shares) | 4,700,000 | |
| | | | | nce shares) | N/A | |
| · | | | Other class) | N/A | | |
| Total funds raised during the month from exercise of | | (6 | , (iici Ciass) | 1 1/11 | | |
| | | TT | K¢1 742 700 | | | |
| options (State current | | H | K\$1,743,700 | | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| - | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | <u> </u> | | | | | |
| _ | <u> </u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | _ |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | <u> </u> | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | (' ' ') | | Total C. (Ordin | nary shares) | N/A | |
| | | | | ence shares) | N/A | : |
| | | | (| Other class) | N/A | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| unaer Si | nare Option Schemes) | | |
|----------|--|--|---|
| Full pa | articulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N | T/A | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| - | onares (11010-1) | | |
| 2. N | I/Δ | | |
| 2 | | | |
| - | | | |
| | | | |
| | shares (Note 1) | | |
| | Shares (Note 1) | | |
| 3. N | 1Λ | | |
| J | /A | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | Total D. (Ordinary shares) | NT/A | |
| | | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | | | |

| Class of shares issuable Class of shares iss | Oi | Type of Issue | a Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|---------------|---------------------------|--------------------------|-------|---|--|---|
| 1. Rights issue | | | _ | Class of shares issuable | | | | |
| At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (/ / /) (Mote 1) 2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) At price: State currency EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) At price: State currency EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) State currency EGM approval date: (/ / /) EGM approval date: (/ / /) State currency EGM approval date: (/ / /) | | | | | | | | |
| Class of shares issuable N/A | 1. | Rights issue | At price : State currency | | (/ / |) | | |
| Class of shares issuable (Note 1) | | | | | (/ / |) | | |
| Class of shares issuable N/A | | | | (| | | | N/A |
| 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) | | | | Class of shares issuable | | | | |
| Class of shares issuable | | | | | | | | |
| Class of shares issuable N/A | 2. | Open offer | At price : State currency | | (/ / |) | | |
| Class of shares issuable | | | | | (/ / |) | | |
| (Note 1) | | | | . 33337 | | | | N/A |
| 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) Issue and allotment (/ /) M/A Class of shares issuable (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| EGM approval date: (/ /) | _ | . | State | | (/ / |) | | |
| Class of shares issuable | 3. | Placing | At price: currency | | | | | |
| Class of shares issuable (Note 1) 4. Bonus issue | | | | | (/ / |) | | NT/A |
| 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | _ | N/A |
| date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | | (/ / |) | | |
| (dd/llill/yyyy) <u>N/A</u> | | | | EGM approval date: | (/ / |) | | |
| | | | | (aa/iiin/yyyy) | | | | N/A |

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable _ (*Note 1*) At price : State currency -(///)Issue and allotment Scrip dividend date : (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) Repurchase of Cancellation date: (/ /shares (dd/mm/yyyy) AGM approval date: (///)(dd/mm/yyyy) N/A Class of shares _ redeemed (Note 1) (///)Redemption of Redemption date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (///)8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (///)Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ /)Issue and allotment (Please specify) date: (dd/mm/yyyy) (///)EGM approval date: N/A (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 4,700,000 (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| | | | D 1 | 1 | | 1 . 1 | |
|-----|-----|------|-------|-----|-------|--------|---------|
| Hor | N/I | 2111 | Roard | and | C÷H M | listed | issuers |
| | | | | | | | |

| Remarks (if any): |
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| |
| |
| |
| Submitted by: <u>Tse Chiu Kwan</u> |
| Title: Executive Director (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.